

Testing and Migration Advisory Group (TMAG) #17 19 April 2023

Version 1.0

Agenda

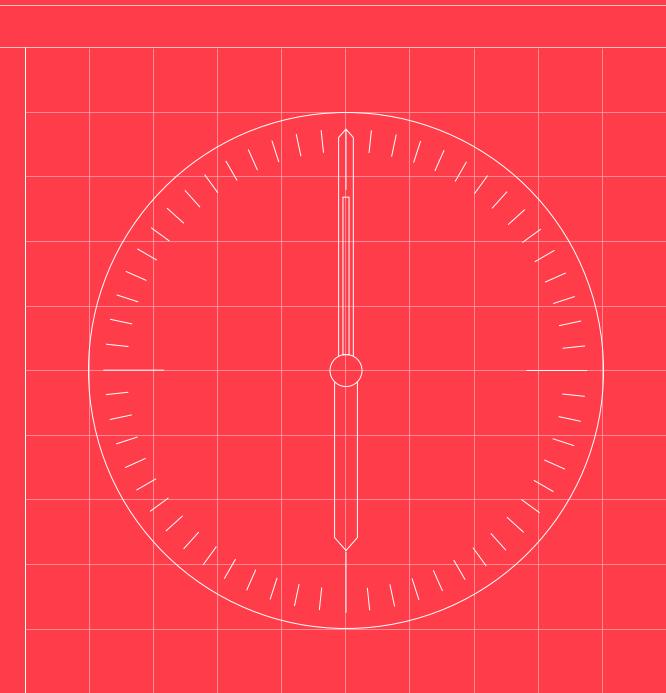
#	# Item		Objective	Туре	Lead	Time	Page
1	1 Welcome				Chair	10:00-10:05 <i>5 mins</i>	
2	Minutes and actions		Approve minutes. Update on open actions, closing where appropriate	Decision	Chair and Secretariat	10:05-10:10 <i>5 mins</i>	3
3	Progran	nme updates	Provide updates from L2/3 governance groups and wider Programme activity	Information	Programme PMO	0 mins	5
4	4 Working group report		ovide updates from discussion at the DWG, MWG, EWG, QWG, SITWG, Informatio		Working group leads	0 mins	7
5	Migration, Cutover and Data Strategy		Update on Migration, Cutover and Data Strategy	Information	John Wiggins	10:10-10:20 <i>10 mins</i>	9
	Migration/ Transition	Data Cleanse Plan	Update on initial findings from the Data Cleanse technical sessions	Information	John Wiggins	10:20-10:30 <i>10 min</i> s	11
6	ΣĻ	MPAN exclusion	Update on MPAN exclusion for reverse migration	Information	John Wiggins	10:30-10:40 <i>10 mins</i>	14
7		DBT1 PIT	DBT1 PIT options	Information	Simon Berry	10:40-10:50 <i>10 min</i> s	17
8	Testing	Placing Reliance Policy Approval	Approve Placing Reliance Policy	Decision	Dominic Mooney	10:50-11:05 <i>15 min</i> s	19
9		CIT & Functional Test Approach and Plan	Update on the CIT & Functional Test Approach and Plan	Information	Dominic Mooney	11:05-11:10 5 mins	22
10		Test Data Approach and Plan	Update on the Test Data Approach and Plan	Information	Cesar Lopes	11:10-11:20 <i>10 mins</i>	24
11		Working group progress updates	SITWG updateQualification updateNFTWG update	Information	Programme (Working group leads)	11:20-11:35 <i>15 mins</i>	26
12	12 Summary and next steps		Summarise actions/decisions and look ahead to the next TMAG	Information	Chair and Secretariat	11:35-11:40 5 mins	30
	Append	ix	DIP Simulator – overview				

Minutes and actions

DECISION/INFORMATION: Approve minutes. Update on open actions, closing where appropriate

Chair and Secretariat





Minutes and Actions review

- 1. Approval of Minutes from 15 March TMAG
- 2. Open Actions and Actions from previous TMAG (actions will be discussed by exception. Please review the action updates ahead of the meeting)

Ref	Date	Action	Owner	Due	Status	Latest Update
TMAG16-01	15/03/23	Provide a forward plan of when deliverables are being reviewed at the Working Groups	Programme PMO	19/04/23	Open	The target is to have a forward view of all deliverables and Change Requests on the Collaboration Base by the end of April.
TMAG16-02	15/03/23	SIT Scope document to be uploaded to the Collaboration Base	Programme PMO	17/03/23	Recommend closed	SIT Scope document is available on the SIT page of the Collaboration Base



Public

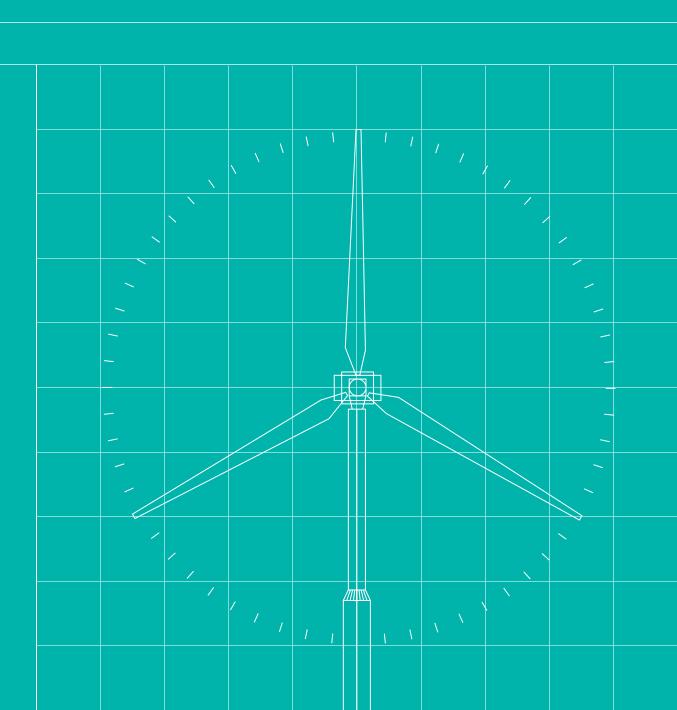
Programme updates

INFORMATION: Provide updates from L2/3 governance groups and wider Programme activity

PMO

0 mins - taken as read, questions by exception





Programme updates

Governance group updates

Programme Steering Group (PSG)

Update from PSG 01 March 2023

- Re-Plan Status: The PSG heard updates on the status and next steps for the replan
- 2. Round 3 replan consultation outputs and SIT outlook: The PSG reviewed outputs of Round 3 replan consultation including the status of the MVC and Core Capability Providers. There was a discussion on establishing a delivery forumfor SIT volunteer project managers
- 3. M3 approval: The PSG approved Milestone 3
- LDSO delivery plans: The PSG heard the LDSO delivery plans
- Design update: The PSG heard updates on the status of the M5 Work-Off Plan and the Migration Design
- Change Control: The PSG approved CR015, review ed the outputs of Impact Assessment and decided next steps
- TMAG governance: The PSG heard updates on next steps for Testing and Migration governance following discussion at TMAG

PSG papers available here.

Testing and Migration Advisory Group (TMAG)

Update from TMAG 15 March 2023

- Data Cleanse Plan: The
 Programme provided an
 overview of the plan, scope and
 timescales
- 2. Migration, Cutover & Data Strategy: The Programme provided an update on progress to date
- 3. SIT Scope: The Programme provided updates on the SIT Scope document, and plans to update and rebaseline the MHHS E2E Testing and Integration Strategy
- 4. Placing Reliance Policy update: The Programme provided an update on the status of the Placing Reliance Policy for review ahead of planned approval at 27 March extraordinary TMAG
- Test Data Approach and Plan: The Programme provided an update on progress of the Test Data Approach and Plan ahead of decision at May TMAG
- Working group updates –
 Updates w ere provided on activity at the Qualification and Non-Functional Testing Working Groups

TMAG papers available here

Design Advisory Group (DAG)

Updates from DAG 08 March 2023

- 1. Sender of D0170 flow: DAG decided the Registration Service should be the sender of the D0170 flow. This decision follows the recommendation of the Programme, developed via the Migration Design Subgroup, on the benefits of a central operator, the low er risk to testing and migration SIT components, and overall level of industry change required versus requiring Suppliers to be senders of the flow.
- 2. Programme Change Requests (CRs): The DAG requested updates to new CR019 raised in relation to a potential new data flow required to support DCUSA processes prior to issuance to Impact Assessment (IA). CRs 017 & 018 are currently at IA and further information to support participants responses is due to be published.
- Consequential Change Impact Assessment Group (CCIAG):
 The agreed to the closure of the CCIAG noting it had fulfilled its purpose and received positive feedback from participants. The Consequential Change Log is not closed, and the primary outputs are topics for consideration under consequential change code drafting

DAG papers available here

Cross Code Advisory Group (CCAG)

Update from CCAG 22 March 2023

- 1. Code Drafting Plan: CCAG received updates on changes to the plan arising both from feedback received following the first code drafting consultation and as part of the Programme Replan. Consultation timeframes will be extended to three weeks, and traceability matrices have been produced showing the level of documentation which may require review in future to assist participants resource planning.
- 2. BSC Issue 101: BSC provided an overview of the work of this issues group. CCAG were advised the group will produce a solution and recommendation to be included in an SCR-driven modification to the BSC. The Programme are reviewing whether there may be impacts on the DIP technical design
- 3. CDWG Update: CCAG were given an overview of the first code drafting consultation and forward plan for the CDWG. Over 1,100 comments were received from the majority of participant constituencies.

Public

CCAG papers available <u>here</u>

Wider Programme updates

Programme replan:

On **Wednesday 1 March 2023**, the Programme team informed the Programme Steering Group (PSG) of a one-month extension to the Programme's Replan release date. The plan for delivering the remainder of the replan was shared during the March PSG.

The **Round 3 Artefacts** are still available on the <u>Planning page of the MHHS</u> website for reference. You can also view **Planning Playbacks** slides and recordings on the <u>Events page</u>.

The proposed date for Milestone 9 (M9) remains unaltered from the Round 3 consultation, whilst acknowledging that there is still some risk to that date whilst we work with a number of parties on the critical path to confirm their alignment to that date. We've received very encouraging Round 3 responses which confirm that many industry participants will be ready for Systems Integration Testing (SIT).

Placing Reliance Policy

 The Programme, in consultation with the Code Delivery Bodies, has developed the draft MHHS Placing Reliance Policy. This is published on the <u>Testing</u> Overview page of the MHHS website

Re-baselined MHHS Design Artefacts:

On the 16 February, the Design Authority Group unanimously approved the Design Artefacts to be re-baselined. The design is now under Change Control. Design Artefacts are published on the respective Design Artefacts pages of the MHHS website.

Consultation reminder:

- Migration Design Artefacts: the updated Migration Design Artefacts will be released on Wednesday 15 March 2023. Visit the <u>Migration Design pages of the MHHS website</u> for more information
- Code Drafting: consultation on Code Drafting Artefacts is open until 13 March.
 Visit the Code Artefacts page of the MHHS website for more information

DIP simulator

The Programme is producing a range of testing. This is being scheduled to incorporate Version 5 of the Design. Information on Release 1 will follow. Simulators and Emulators Testing tools are provided for final validation in testing. We encourage participants to start and continue testing ahead of Release 1. 16 participants have requested early access to the current version of DIP Simulator. If you would like early access, email Sims.Ems@mhhsprogramme.co.uk

Webinars

Webinar: Participant Design Assurance Approach, 30 March



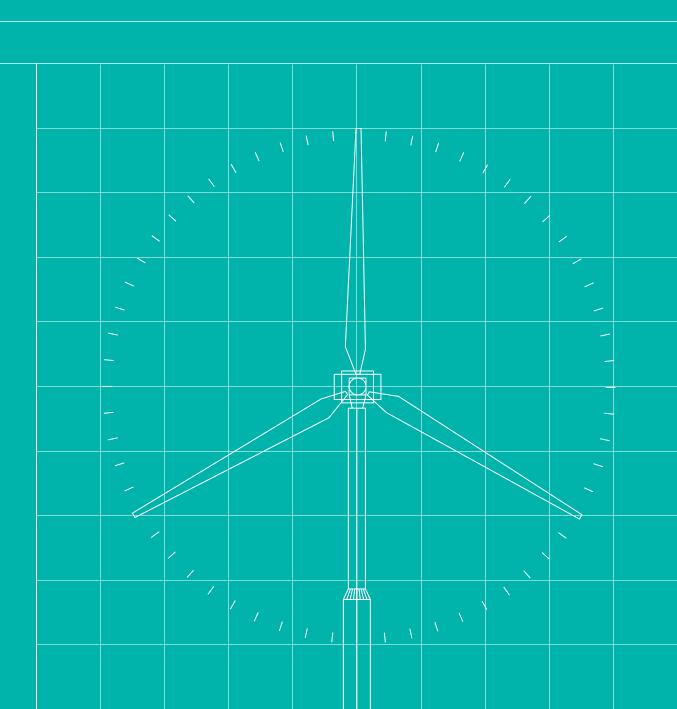
Working group report

INFORMATION: Provide updates from discussion at the DWG, MWG, EWG, QWG, SITWG, NFTWG and MDSG

Programme (working group leads as required)

0 mins - taken as read, questions by exception





TMAG Working Group Progress Report

	Data Working Group (DWG)	Migration Working Group (MWG)	Environments and Configuration Management Working Group (EWG)	Qualification and E2E Sandbox Working Group (QWG)	Systems Integration Test Working Group (SITWG)	Non-Functional Testing Working Group (NFTWG)
Upcoming deliverables	Overall Test Data Approach and Plan (planned to come to May TMAG)	Data Cleanse Plan (May 2023) Migration Cutover and Data Strategy (planned 28 April 2023, to come to April TMAG)	Environments Approach and Plan (final version planned to come to June TMAG) Release Management Document (May TMAG)	Qualification Test Approach and Plan (planned to come to May 2023 TMAG)	 CIT & Functional Test Approach & Plans (June 2023) CIT & Functional Test Scenarios (Jun 2023) CIT & Functional Test Cases (Sep 2023) 	
Next meeting's agenda items	20 April 2023 Overall Test Data Approach & Plan discussion for progress recommendation to TMAG Consumption Data Generators update	 13 April 2023 Data Cleanse Plan Migration Strategy 	April 2023 Release and Configuration Plan Central Parties Test Environment Architecture (TBC) Updated Environments PoaP & associated tables (*subject to Programme Replan)	 11 April 2023 SITWG attendance Qualification Approach and Plan Replan: Qualification Timeline 	O6 April 2023 CIT & Functional deliverables Review plan for: CIT & Functional Test Approach & Plan CIT & Functional Test Data Approach & Plan CIT & Functional Scenarios	 18 April 2023 DIP Non-Functional Requirements Verification of E2E Non- Functional Requirements
Agenda items from last meeting	O2 March 2023 Introduction to Data Lead Overall Test Data Approach & Plan update Data Assessment Report Update	O9 March 2023 Data Cleanse Plan Migration Strategy MPAN Profiling	 07 March 2023 Environments Proving Environments Approach and Plan Release and Configuration Approach and Plan 	 14 March 2023 Organisation vs MPID Approach to Qualification Scope Qualification Approach and Plan Product Description Qualification PoaP for deliver y of Qualification Approach and Plan RACI for Qualification Approach to Tranches Placing Reliance Update on PIT Guidance 	O2 March 2023 SIT Scope document Placing Reliance policy Software provider Programme Participant relationship Scenarios and test cases PIT guidance Update on CIT and functional test approach and plans	21 March 2023 • Non-Functional requirements
TMAG escalations	None	None	None	None	None	None

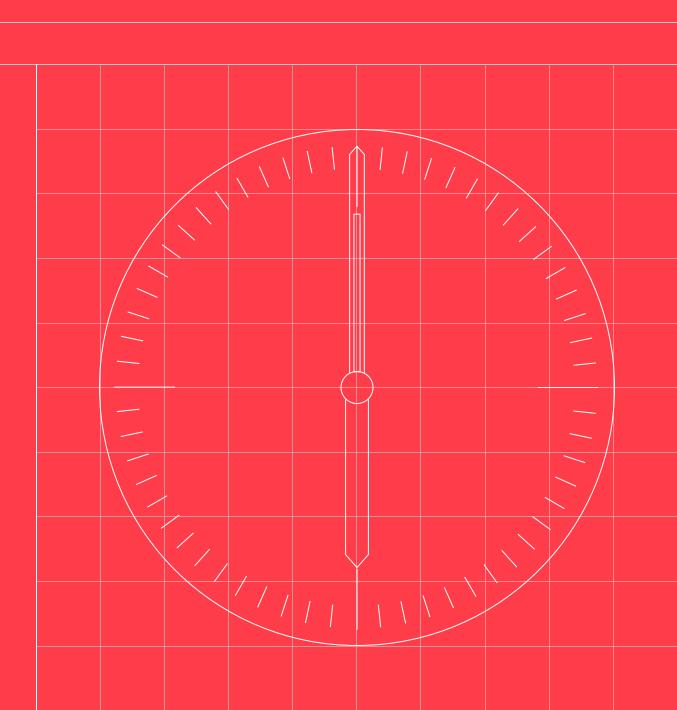


Migration, Cutover & Data Strategy

INFORMATION: Update on Migration, Cutover and Data Strategy

John Wiggins





Migration Planning Principles

- The programme will be responsible for setting the maximum daily thresholds related to the total number of MPANs which can be migrated on a given day within Great Britain.
- The programme will be responsible for setting the maximum daily thresholds related to the total number of MPANs which can be migrated on a given day by each LDSO.
- Each Supplier will agree a migration plan with the programme which will set out the daily volumes they must migrate on each given day.
- The allocation of capacity to each Supplier will be undertaken in a fair and reasonable manner so as not to disadvantage individual Suppliers or impact the M15 milestone.
- The Programme will operate a flexible and dynamic planning capability to ensure that capacity can be allocated in a manner to mitigate issues which could impact M15 (such as changes to Supplier qualification dates, underperformance of individual Suppliers against agreed plans etc).

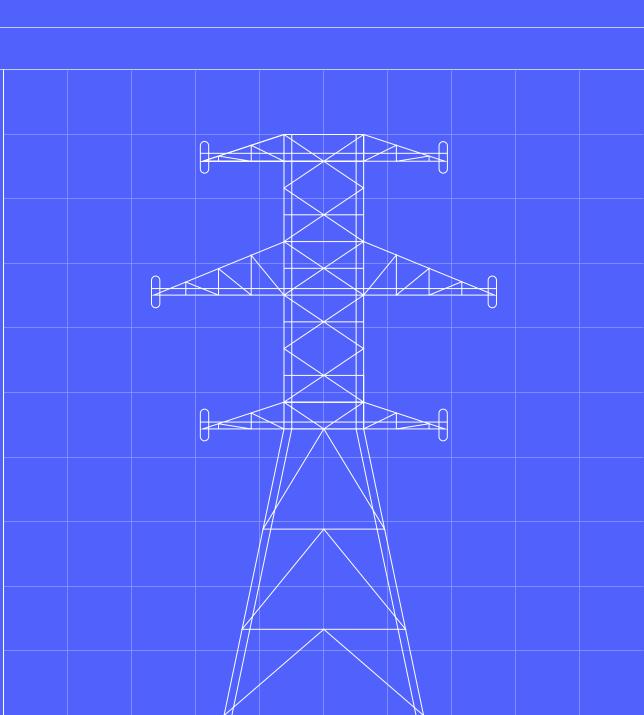


Data Cleanse Plan

INFORMATION: Review of initial findings from the Data Cleanse technical sessions

John Wiggins





Data Cleanse Plan Timelines

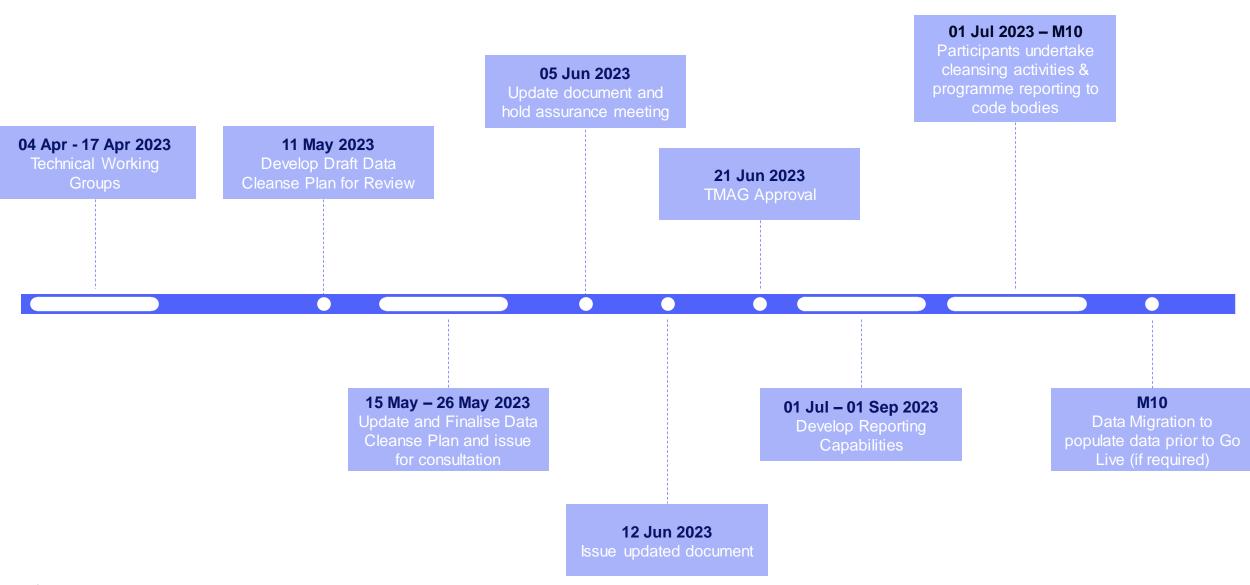
• The Data Cleanse Plan was initially due for completion in May 2023 however, due to the ongoing technical sessions highlighted below, the timelines have been updated.

MTDs	Advanced Meters	Registration Data (1)	Registration Data (2)
Tuesday 4 April	Tuesday 11 April	Friday 14 April	Monday 17 April
14:00-16:00	14:00-16:00	10:00-12:00	14:00-16:00

 The data cleanse plan will now be brought to the MWG for review in May and will then be brought to the TMAG for approval in June.



Migration, Cutover and Data Strategy Timeline





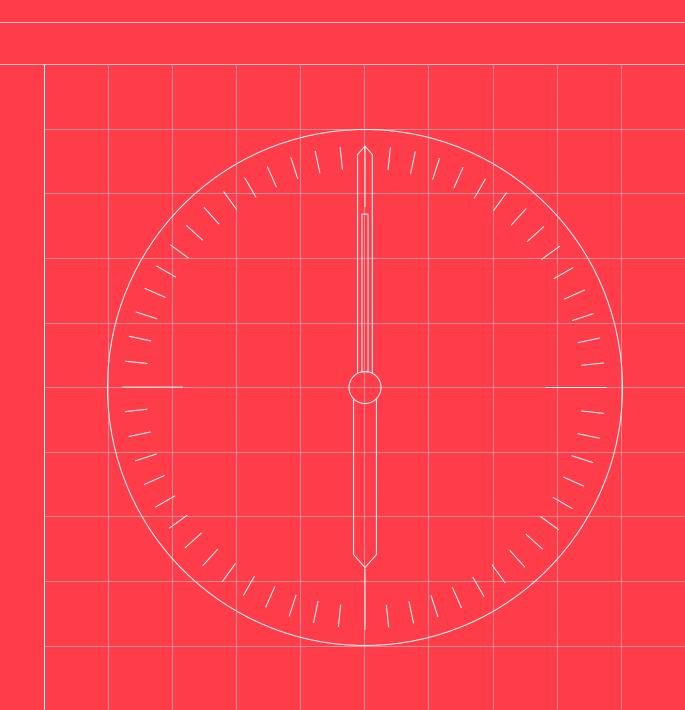
7 – Migration/Transition

MPAN exclusion

INFORMATION: Update on MPAN exclusion for reverse migration

John Wiggins





Option 1: The MPAN is only migrated post M14, when all Suppliers are MHHS qualified, meaning Reverse Migration can no longer take place

Pros



This option promotes
consumer choice and
would not not prevent any
Suppliers from taking on
an MPAN because they
have not yet become
MHHS qualified

Cons



Suppliers would need to account for MPANs which have not been migrated ahead of M14 within their migration plans, meaning they may have to operate legacy processes for longer than expected. It would also prevent the completion of their migration plans ahead of M14.

Option 2: The MPAN is not allowed to be Reverse Migrated once it has been migrated to the MHHS arrangements

Pros



Supplier migration plans would not be impacted and they could migrate all of their portfolio prior to M14.

Cons



Legacy Suppliers would not be able to gain an MHHS MPAN until they have become MHHS qualified which would limit consumer choice and have a commercial impact on some Suppliers.



 MWG participants were asked previously to provide proposals for different MPAN types that should be considered for exclusion from Reverse Migration. To date, the below Meter types have been proposed:

NHH AMR Meters

Complex Sites
(as defined by BSCP502,
Appendix 4.9)

Export Meters

- The Migration team will consider these meter types for exclusion and then look to discuss this further in the May MWG.
- If you have any additional feedback about these meter types, or feel that there are other meter types that should also be considered for exclusion, please let us know.

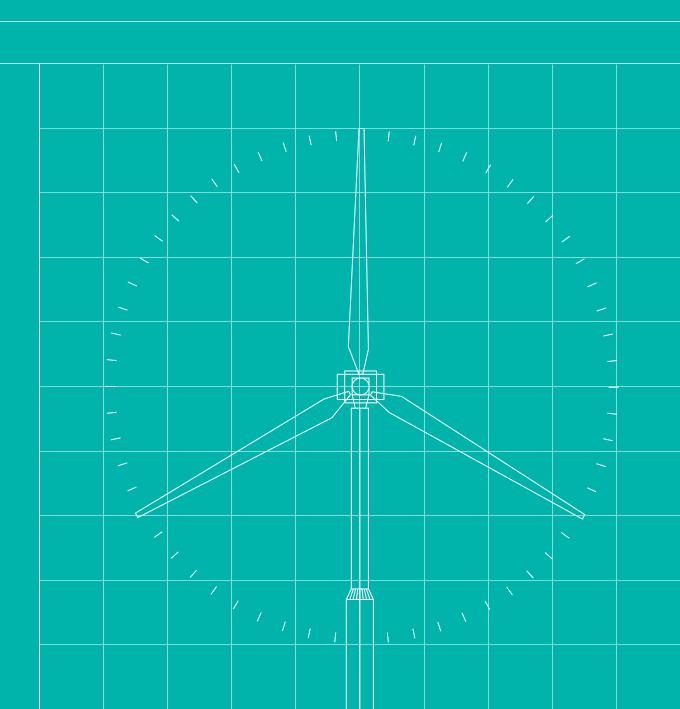


DBT1 PIT Options

Update: DBT1 PIT Options

Simon Berry





Options for PIT Under Consideration

- The programme is currently considering Large Supplier Constituency proposals to phase the PIT / SIT approach
- A meeting was held on 27th Mar to discuss the proposal and the programme is currently considering the following options

Options	Description	DBT 1 PIT	Required	
Current	As per PIT Guidance	Functional		
Approach		NFT	Prior to CIT Interval Start	
		Operational		
		Migration	Prior to SIT Migration Start	
Option 1	DBT1 PIT requirements	CIT	Prior to SIT CIT Interval Start	
	aligned with SIT stage objectives and completion staggered in line SIT stage commencement	Functional	Prior to SIT Functional Test Start	
		Migration	Prior to SIT Migration Test Start (As per current approach)	
		NFT	Prior to SIT Non-Functional Test Start	
		Operational	Prior to SIT Operational Test Start	
Option 2	Same as option 1 but DBT1	CIT	Prior to SIT CIT Interval Start	
	Functional PIT further split into 2 drops allowing for staged delivery of CRM components	Functional (Minus CRM)	Prior to SIT Functional Test Cycle 1 Start	
		Functional (inc CRM)	Prior to SIT Functional Test Cycle 2 Start	
		Migration	Prior to SIT Migration Test Start (As per current approach)	
		NFT	Prior to SIT Non-Functional Test Start	
		Operational	Prior to SIT Operational Test Start	

Next steps

- A follow up meeting is due to be scheduled with the LSC group to further discuss the options and the details of how this would work
- Any other members of SITWG are who are interested to attend are asked to please notify PMO by COB on 12th April after which the session will be scheduled subject to availability

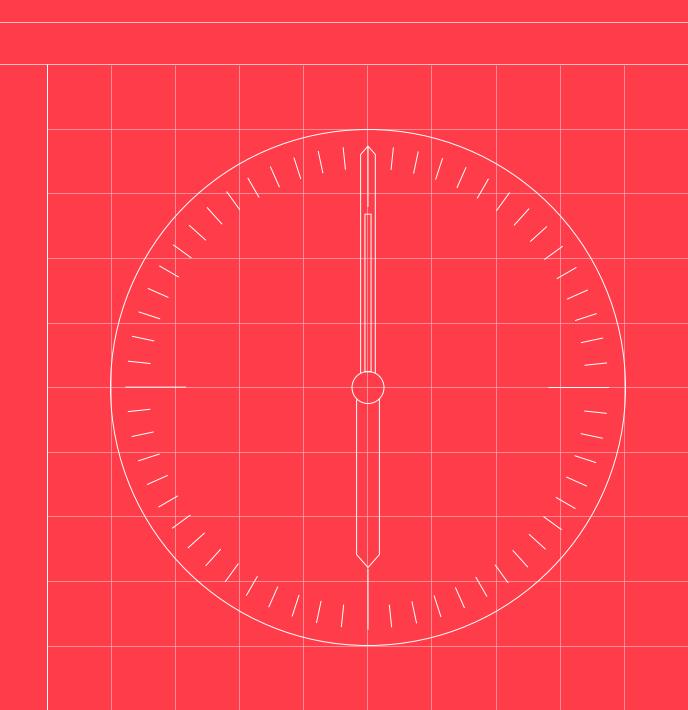


Placing Reliance Policy Approval

DECISION: Approve Placing Reliance Policy

Dominic Mooney





Placing Reliance Policy Document and Status

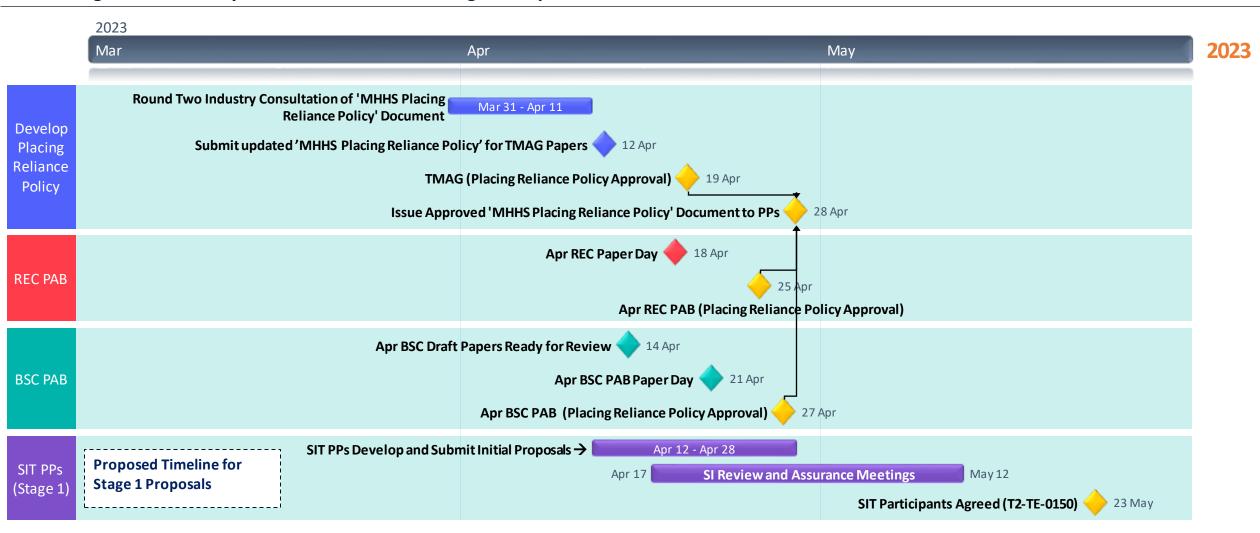


Principal updates

- MHHS-DEL1064 Placing Reliance Policy (v0.5) has now been re-issued on the Collaboration Base.
- For Programme parties that submitted comments on v0.4, please note that all comments have been consolidated and also published on the Collaboration Base. In some cases there have been clarifications within the comment log response which did not result in a document change, so please also refer to the comments log.
- Particular points to note about updates:
 - In response to feedback the option for Programme parties to adopt the 'Testing on behalf of' option has been opened out to non-SIT participants
 - The option of 'Placing Reliance' has been opened up within SIT where 2 (or more) active SIT participant role organisations propose to meet the full SIT coverage requirement by forming a SIT test exit group, and then place reliance on the SIT role/feature testing, and/or SIT stage-based testing being undertaken by another SIT participant member in the same group
 - Further details of what is required from Programme participants when proposing to adopt the 'Testing on behalf of' or 'Placing Reliance'
 options
 - How the SIT PP Stage 1 policy operation relates to the milestone for confirming SIT participation (T2-TE-0150) see next slide for timings
- We ask that any further comments on the policy are received by 11-Apr-23, please address them to testing@mhhsprogramme.co.uk
- Policy Approval Schedule TMAG (19-Apr-23), REC PAB (25-Apr-23), BSC PAB (27-Apr-23)



Placing Reliance Policy Document and SIT PP Stage 1 Proposals



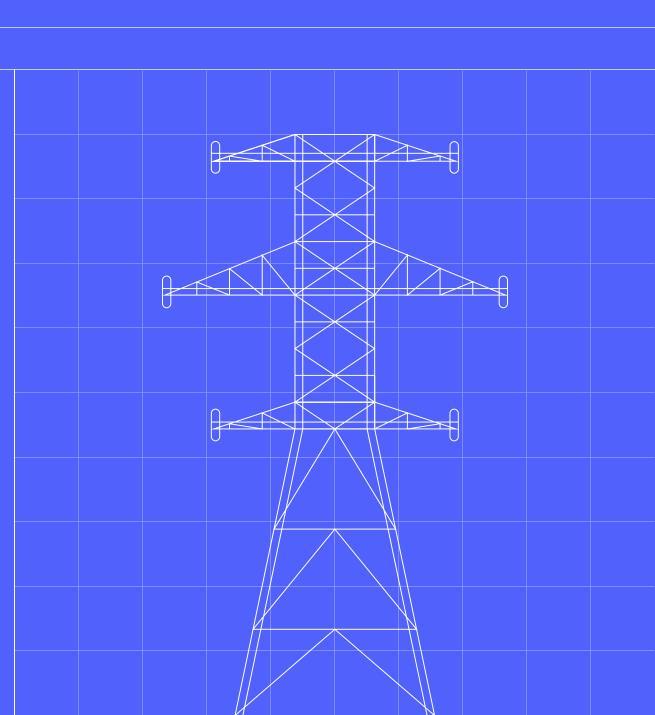


CIT & Functional Test Approach and Plan

INFORMATION: Provide an overview of the CIT & Functional Test Approach and Plan

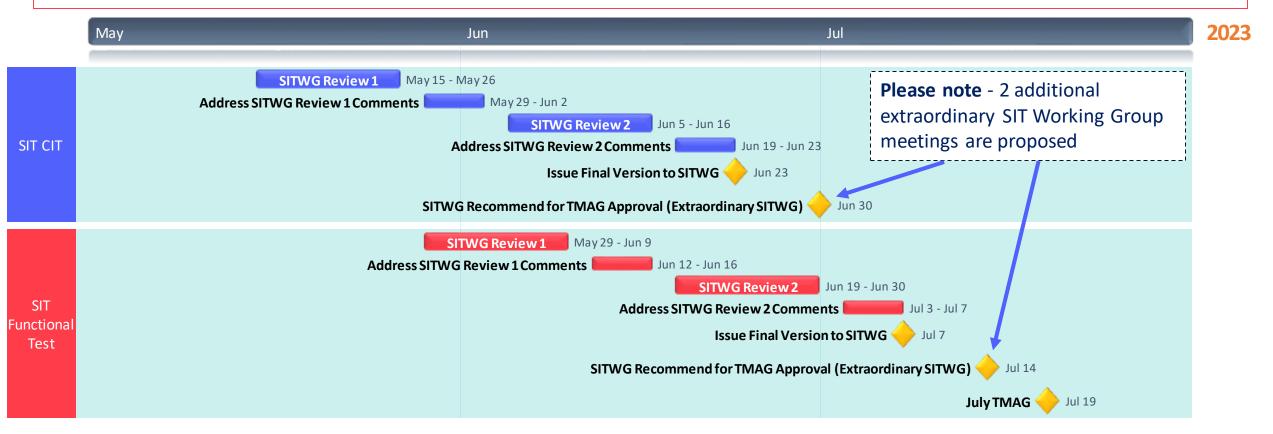
Dominic Mooney





SIT CIT and Functional Test Approach and Plans Update

- The CIT and Functional Test Approach and Plan deliverables are currently under development in line with the other key informing SIT artefacts (i.e. Programme Re-plan, Scoping, Placing Reliance Policy and Test Scenarios)
- The CIT Test Approach and Plan is being prioritised and will be issued first to the SITWG for consultation
- Two working group review cycles are planned for each document, the proceeding review of Test scenarios and these document reviews have been staggered to limit the impact on participants



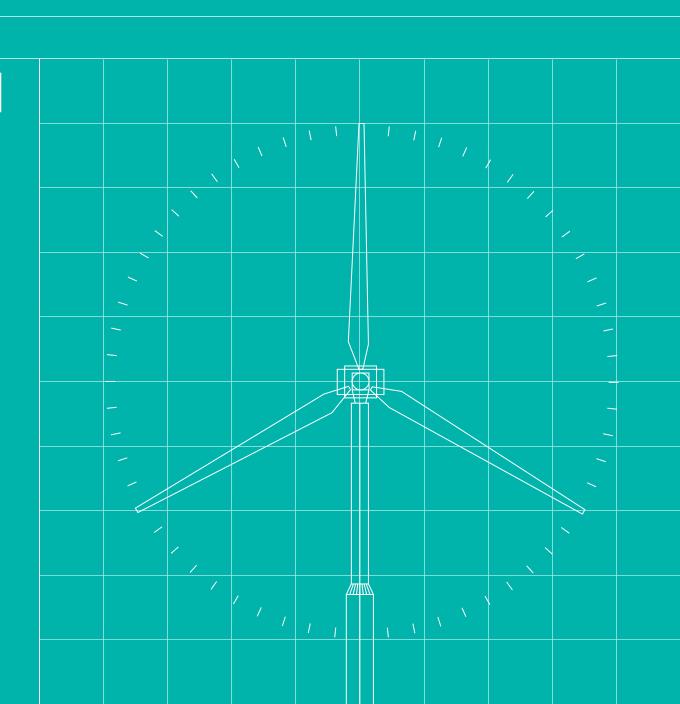


Test Data Approach and Plan

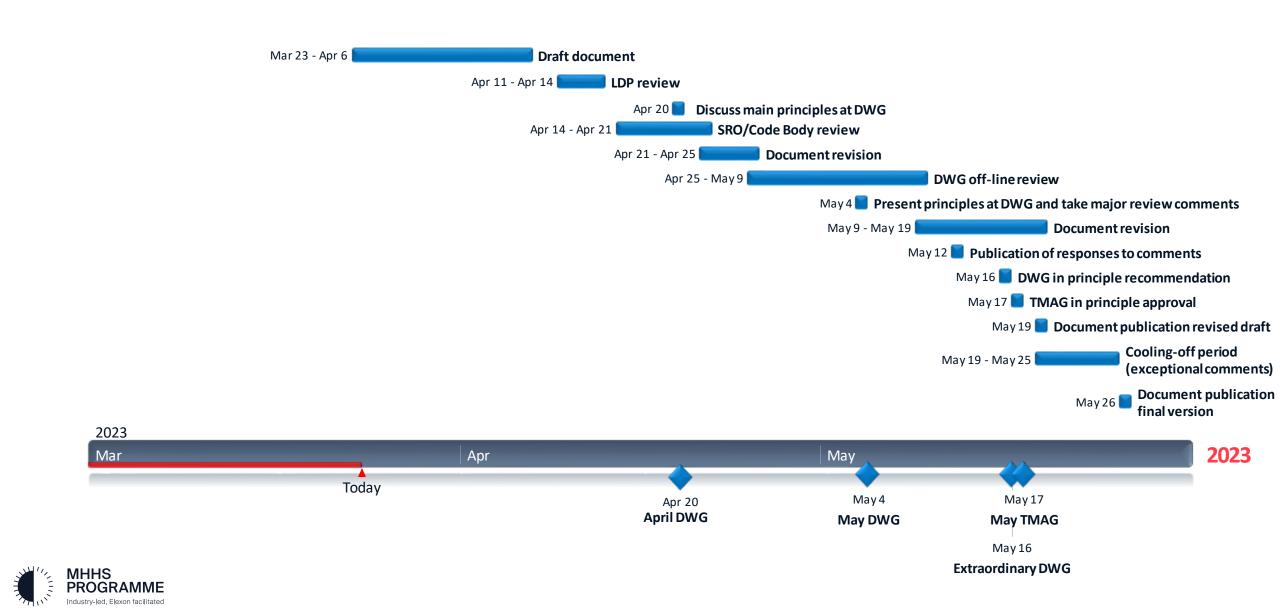
INFORMATION: Update on the Test Data Approach and Plan prior to approval at May TMAG

Cesar Lopes





Overarching Test Data Approach & Plan Production & Review



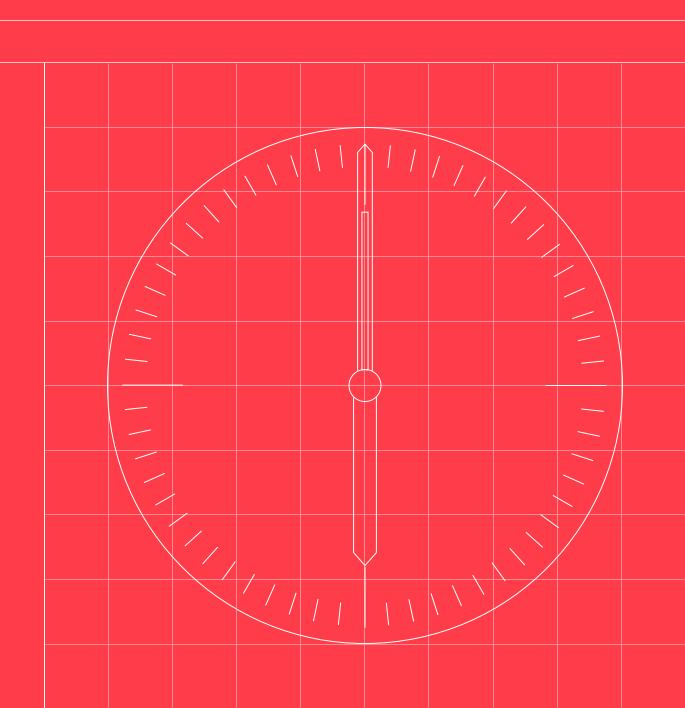
Progress updates

INFORMATION:

- SITWG update
- Qualification update
- NFTWG update

Dominic Mooney Anna Millar Nigel Hunt





SIT Working Group Update

- PSG SIT Related Replan provided updates from Programme Steering Group on SIT-related Programme Replan elements
- SIT Scoping Document update on status of document and principal changes in latest version
- PIT Guidance update on latest version of PIT Guidance, outlook on next versions and DBT1 options currently under programme consideration
- Placing Reliance update on latest Placing Reliance Policy and principle changes since the last version
- CIT and Functional Test Scenarios updates on CIT and Functional Test scenarios development and outlook on SITWG review
- Overarching Test Data Approach & Plan update on outlook for overarching test data approach and plan deliverable
- CIT and Functional Test Approach and Plan Deliverables update on CIT and Functional Test Approach and Plan deliverables



Qualification Working Group Update

The QWG discussed the first draft of the Qualification Approach and Plan (QA&P):

- The QA&P consultation closed on Tuesday 11 April
- Code Bodies considered the key themes of the feedback and provided a view of next steps at QWG
- The first draft of the document is due for TMAG sign off next month



Non-Functional Testing Working Group Update

- Provided a description of what is expected of the NFTWG.
- Reviewed Non-Functional Requirements with explanations from Design team
- Provide an overview of the DIP non-functional requirements
- Discussion provided on the way in which the E2E Non-Functional requirements should be verified (on a per-requirement basis)



Summary and next steps

INFORMATION: Summarise actions/decisions and look ahead to the next TMAG

Chair and Secretariat



Summary and next steps

Next steps:

1. Confirm actions and decisions from meeting

2. Date of next extraordinary TMAG: 27 April 2023

3. Date of next TMAG: 17 May 2023

TMAG Agenda Roadmap – a rolling view of upcoming TMAG agenda items:

Meeting dates	19-Apr	17-May	21-Jun	19-Jul
Relevant milestones or activities	DBT1 PITPlacing Reliance Policy	Migration, Cutover & Data StrategyTest Data Approach and Plan		
Agenda items	 Migration, Cutover & Data Strategy approval Data Cleanse Plan DBT1 PIT approval Placing Reliance Policy approval CIT & Functional Test Approach and Plan Test Data Approach and Plan 	 Data Cleanse Plan CIT & Functional Test Approach and Plan Test Data Approach and Plan Release and Configuration Management Approach 	• TBC	• TBC
Standing items	Minutes and actions reviewProgramme updatesWorking group reportNext steps and agenda roadmap	Minutes and actions reviewProgramme updatesWorking group reportNext steps and agenda roadmap	Minutes and actions reviewProgramme updatesWorking group reportNext steps and agenda roadmap	Minutes and actions reviewProgramme updatesWorking group reportNext steps and agenda roadmap

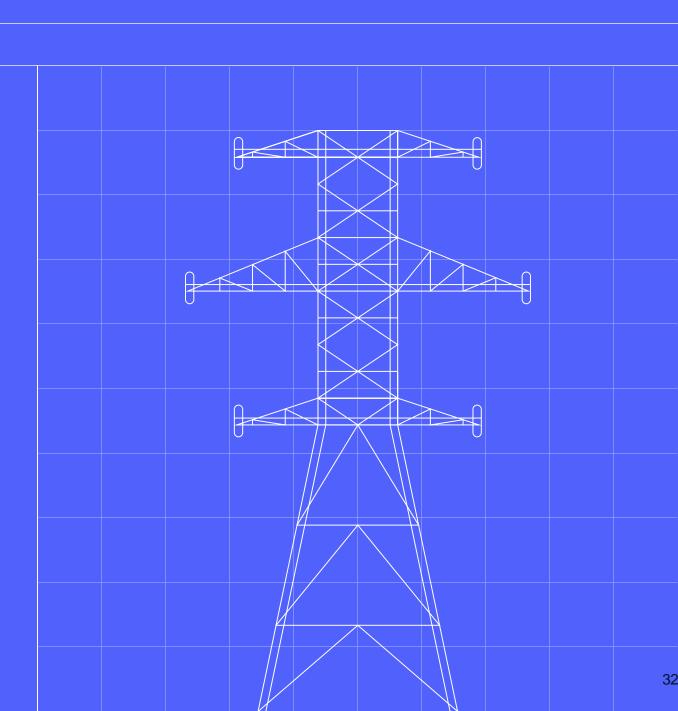
If you would like to propose an agenda item for TMAG, please contact the PMO (PMO@mhhsprogramme.co.uk)



Appendix

• DIP Simulator – overview







What it is the DIP Simulator

- The Data Integration Platform (DIP) is the new message orientated / event-driven middleware component that will support the flow of events / messages between industry participants as part of the MHHS Programme.
- The MHHS Simulators & Emulators workstream has provided the DIP Simulator tool; this is available to all participants for their use in Testing. The DIP Simulator will simulate some basic functionality of the DIP such as format validation and routing which means that it will be a useful addition to a participant's suite of testing tools.
- We have developed the DIP simulator for a subset of Programme interfaces, and we will continue to develop the DIP simulator to cover all relevant future interfaces, including a subset of report interfaces.

Release 1: 29th March

Release 1 will include 15 priority interfaces within the Data Integration Platform (DIP) Simulator tool.

Interfaces	Interface name
MHHSP-IF013	MDS Defaults Applied
MHHSP-IF021	UTC Settlement Period Consumption Data
MHHSP-IF022	LSS Period Data
MHHSP-IF023	LSS Totals Data
MHHSP-IF024	Supplier Advisory Notification to DS
MHHSP-IF041	Cumulative Meter Reading
MHHSP-IF009	Registration Service Notification of Disconnection
MHHSP-IF014	Rejected Consumption Data Submission
MHHSP-IF018	Notification of Registration Data Item Changes
MHHSP-IF026	Registration Service Notification of Supplier Data Chg
MHHSP-IF036	Registration Service Notification of Service Appointment & Supporting Info
MHHSP-IF040	Notification of ECS Annual Consumption
MHHSP-IF043	Registration Service Notification of Change of Connection Type
MHHSP-IF044	Registration Service Notification of Change of Segment
MHHSP-IF047	Notification of the Publication of a Downloadable Asset

Requirements

- The DIP Simulator will support various interfaces and roles including webhook registration.
- It can Generate messages that the participant systems would expect to receive and present in a way that they are consumable by the intended participant.
- The simulator supports the external test tool Postman.
- It has a library of outgoing messages by Interface/Publication available for sending that Users can select from.
- Basic validation of JSON structure, enumeration, and data types is included.
- The simulator can also be downloaded and used locally.



DIP Simulator - Access



- Sims & Ems Testing tools are provided for final validation in the testing process; we encourage participants start testing with the Simulator
- Participants can request access to the DIP Simulator in its current version. If you are interested, please email the Sims & Ems team at Sims.Ems@mhhsprogramme.co.uk
- You can access the DIP Simulator here: https://mhhs-dipsim-prod-webapp.azurewebsites.net/#



- To find out more about the Sims & Ems development, please sign up for the Sims & Ems Show & Tell sessions that run fortnightly on Fridays at 15:30
- These sessions help participants to gain insight into the development of the testing software, and provide the opportunity to ask questions
- Please email Sims.Ems@mhhsprogramme.co.uk to join the session



• If you have any questions, or would like to arrange a meeting with the Sims & Ems team, please email the Programme Party Coordinator (PPC) team at PPC@mhhsprogramme.co.uk

There are currently 88 individuals across 32 of the Programme's participant organisations who are using the DIP Simulator

